

Midwest Relius Users Group Regional Training & Meeting Registration Form

Indianapolis – October 24 & 25, 2019

Registration Fee: \$200.00 Per Attendee Due Date: October 16th

- Includes:**
- Thursday & Friday Training Sessions
 - Wednesday Evening (Oct. 23rd) Dinner and Soft Drinks, Beer & Wine
 - Thursday Evening Dinner and Soft Drinks, Beer & Wine
 - Continental Breakfast Thursday & Friday
 - Lunch Thursday & Friday

Where: The Crown Plaza, Downtown Indianapolis • Call (317) 236-7487 or (800) 2CROWNE for room reservations, and tell them you're with the Midwest Relius User Group to receive the discounted group rate.

**** Attendees get a group rate of \$152 Single or Double ****

UPDATE: Hotel reservations must be made by October 11th!!!

Be sure to say "Midwest Relius User Group"

You make your own reservations, so book ASAP!

Send Registration to: Creative Benefits Strategies, Inc.
10155 Broadview Rd, Ste 6
Broadview Hts, OH 44147
FAX: (440) 717-1610

Make your check payable to:
"Midwest Corbel Group"

Fill out one form for each Registrant:

Name _____
Company _____
Address _____
Phone _____ Fax _____
E-mail _____ Is this a new e-mail address? _____

**13 Total
Available
Credits!***

Mark the Dinners and Sessions you will attend:

☐ **Wednesday Night Dinner** (Oct 23rd)

☐ **Thursday Night Dinner** (Oct 24th)

Thursday, October 24 th		Friday, October 25 th	
<ul style="list-style-type: none">• Washington Update (1 hr)• Ethics (1 hr)• Top Ten Support Issues (.5 hr)		<ul style="list-style-type: none">• Open/Round Table Discussions (.5 hr)	
Track 1	Track 2	Track 1	Track 2
<input type="checkbox"/> Plan Specifications Setup (2 hrs)	<input type="checkbox"/> Plan Maintenance (1 hr)	<input type="checkbox"/> Census & Census DER (1.5 hrs)	<input type="checkbox"/> ADP/ACP Testing (1 hr)
<input type="checkbox"/> Plan Entry/Vesting (.5 hr)	<input type="checkbox"/> Change System IDs (.5 hr)	<input type="checkbox"/> Cross-Testing & Non-Discrimination Testing (.5 hr)	<input type="checkbox"/> Investment Replacement Wizard (1 hr)
<input type="checkbox"/> Eligibility, Contributions, & Allocation Formulas (.5 hr)	<input type="checkbox"/> 403(b) Setup (.5 hr)	<input type="checkbox"/> Plan Templates/RD-RA Link (1 hr)	<input type="checkbox"/> General Testing & Reports (1 hr)
<input type="checkbox"/> Data Validation (.5 hr)	<input type="checkbox"/> Takeover Plans (1 hr)	<input type="checkbox"/> Gain/Loss Allocations (.5 hr)	<input type="checkbox"/> Straight Through Processing (.5 hr)
	<input type="checkbox"/> 70½ Distributions (.5 hr)	<input type="checkbox"/> Distributions (1 hr)	<input type="checkbox"/> Paperless Online Dist. & Loans (1 hr)

QUESTIONS??? Please feel free to contact one of us (*please email when possible*):

Hotel/Relius Liaison:	Andrea McLane	andrea.mclane@reacpa.com	(614) 923-6573
Communication/Registrations:	Jennifer Bufe	jbufe@creben.com	(440) 717-1600
Training Agenda:	Joshua Kapaun	jkapaun@latituderetire.com	(574) 914-0035
Treasurer:	Steve Persons	spersons@creben.com	(440) 717-1600

* Based on a 50-minute credit hour. Certificates of attendance will be provided. Attendees are responsible for self-reporting continuing education credits to their various organizations, which may have specific criteria determining suitability.